



## **VPPORTAL**

Accomplish your team's daily activities with Visual Planning's intuitive 100% web-based Management Platform!

- Use VPPortal to access schedules, resources, and reports anywhere
- Compatible on major web browsers:
  Chrome, Edge, Firefox, etc.
- VPPortal accommodates to all busir.
  applications: Projects, Construction,
  Field service, Fleet management, HR, CRM, Production, etc.
- VPPortal deploys quickly: it leans against an existing Visual Planning installation



## Personalize your Platform:

- Customize displays, icons, colors, filters, etc.
  - Tailor user permissions
- Develop documents, Q/R scan, signatures customers, geolocation, etc.





## Your data as you wish:

- Dashboard: Perform tasks or access schedules with a simple widget
- Schedules: Schedule events instantly with Drag & Drop
  - Agendas: Organize individuals, teams, customers, etc. in your personalized database
    - · Lists: Project tasks and critical path
      - · Gantt: Monitor workflow
      - Kanban: Monitor workflow
    - Blueprint: Map out, plan and assign your team!
  - Reporting: Calculate results with graph, charts, etc.



## Remove technical constraints:

- Available on Windows, MacOS, mobile devices, etc.
  - Responsive design
  - · Changes made in real time
- Compatible with Edge, Chrome, Safari, Firefox, etc.

# Among the possible applications:

- Project Management
- Time Tracking
- Customer Support
- CRM

- HR
- Field Service & Maintenance
- Production Management
- Fleet Management, etc.



## VPPortal will be useful for:

- Access all your schedules and information related to your operations
- Update progress of daily tasks and enter instructions via custom views
- View dashboards and indicators to easily analyze your business
- · Locate equipment, room or resource on a map



## Complete and personalized support



## **Analysis**

Analyze your financial and technical needs with Visual Planning's expert Sales Engineers



## Consultation

Build your ideal scheduling solution alongside Visual Planning's experienced consultants. Communicate your goals, requirements, and track the progress of your build.



#### Training

Learn the ins and out of Visual Planning and grow your business during the process.



## Support

Enhance your solution with our responsive customer service & 24 hour online ticketing system.

Thousands of organizations use Visual Planning including:











